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ALCGRSV 006/16

SUBJ: REQUESTING RESERVE EARLY RETIREMENT

A. COMCOGARD PSC Arlington VA R 282058Z MAR14, ALCGRSV 013/14

B. 10 USC 12731

C. Department of Defense Instruction 1215.07

D. National Defense Authorization Act for Fiscal Year 2008

E. National Defense Authorization Act for Fiscal Year 2015

F. Reserve Policy Manual, COMDTINST 1001.28 (series)

1. This message is an update to REF A and identifies updated policy and processes for requesting Reserve Early Retirement (Early RET-1).

2. REF B allows qualified reservists to collect retired pay before age 60. The retirement age may be reduced by 3 months for each aggregate of 90 days of qualifying active duty.

a. Per REF C, qualifying active duty includes: Overseas Contingency Operations (OCO) (10 USC 12302, Title 10 orders), Active Duty for Operational Support (ADOS) (10 USC 12301(d)), Extended Active Duty (EAD), Medical Hold orders (10 USC 12301(h)) performed after 28 JAN 2008, and active duty under 14 USC 712 in response to domestic incidents (Title 14 orders) performed after 31 DEC 2011.

b. Per REFS D and E, qualifying active duty must be completed within the same fiscal year or within two consecutive fiscal years if the active duty orders were performed after 30 SEP 2014.

c. Active Duty for Training (IADT, ADT-AT, and ADT-OTD) orders for reservists and EAD orders for members serving as Reserve Program Administrators (RPAs) do not qualify for time towards a Reserve Early Retirement.

d. A reservist may not be granted orders, nor have their orders extended beyond the original end date, solely for the purpose of qualifying for early retired pay.

e. Reservists must complete a minimum of 20 years of qualifying service to earn a Reserve retirement.

3. When a reservist begins collecting pay associated with Reserve Early Retirement, the member will be classified as RET-1 (retired receiving pay) and will qualify for a blue retired ID card. However, the member will not be entitled to medical benefits (TRICARE Retired Reserve) until reaching age 60. Reservists considering early retirement should carefully consider their eligibility for SELRES benefits such as Tricare Reserve Select (TRS), Servicemembers Group Life Insurance (SGLI), and educational assistance provided through the Department of Veterans Affairs.

4. Members who believe they qualify for a Reserve Early Retirement must follow the processes listed below pertaining to their current status:

a. SELRES/IRR/ISL members: Per REF F, Chapter 8.R, retirement eligible reservists should complete a Reserve Retirement Transfer Request, form CG-2055A, selecting both RET-1 and RET-2 blocks, and submit it through the chain of command for approval. The RET-2 block shall have a requested retirement date to prevent the possibility being placed into the ISL pending an approved RET-1 request. The approved form must be submitted to CG PSC-RPM via arl-pf-cgpsc-rpm-1-status@uscg.mil 100 days before the requested retirement date. CG PSC-RPM will process the early retirement calculation and notify member of the approved retirement date.

b. ASL members: Contact CG PSC-RPM-3 for assistance with completing the CG-2055A form and determining an eligibility date to receive Reserve Early Retirement pay via arl-pf-cgpsc-rpm-3-query@uscg.mil.

c. Current RET-2 members: Submit a Trouble Ticket to CG PPC via <http://www.uscg.mil/ppc/ccb/> with a completed CG-2055A requesting early retirement calculations. Those in a retired status who apply later than their retirement eligibility date may be entitled to retroactive pay, up to six years, as long the member was not in a paid status (e.g. retired recall).

d. Members with less than 20 years of Total Qualifying Years of Service (TQS): Contact the local Admin Office for assistance with completing the CG-2055A and determining a RET-2 retirement eligibility date.

5. Questions regarding this process may be addressed to CG PSC-RPM-1 Status Section at: arl-pf-cgpsc-rpm-1-status@uscg.mil.

6. Internet release authorized.

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