Updating Another User's Contact Information

Updating Another User

1. From the CitiManager Site side navigation bar, position your mouse over the Manage Users icon and click the User Search link.

2. To narrow a search, type the desired search criteria in the First Name, Last Name or Username fields and click the Search button.

3. From the Username column, click the link for the user you wish to update.

The User Details screen displays the card overview including balance and payment history, links to recent and previous statements, aging of balance information and the card contact details.

4. Click the **Update User** link that displays on the right-side of the screen. The Update User screen displays the Personal Details, Contact Details, User Role(s) and Hierarchy, and Entitlements.

5. To change contact details:

- a) From the Contact Details section header, click the (+) plus sign icon to expand the section.
- b) Maintain the **phone numbers** and **e-mail address** as necessary.

6. When you are finished making all changes, click the **Continue** button that displays at the bottom of the screen. *The Confirm Details screen displays*.

7. Verify your changes and click the **Save** button. *A confirmation message displays at the top of the screen.*

8. Click the **OK** button. *The Search for Users screen displays.*