Memberships

Overview

Introduction

This guide provides the procedures for viewing, adding, correcting, and deleting Memberships in Direct Access (DA).

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Exist	

Viewing a Membership

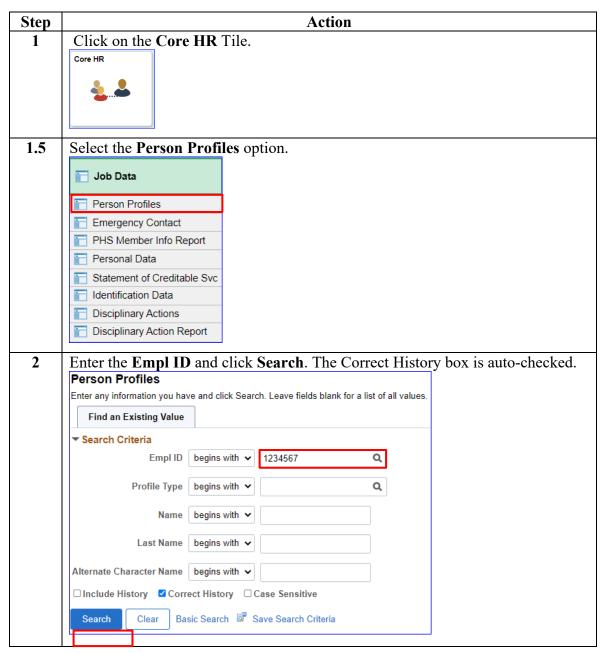
Introduction

This section provides the procedures for viewing a member's Memberships in DA.

Information

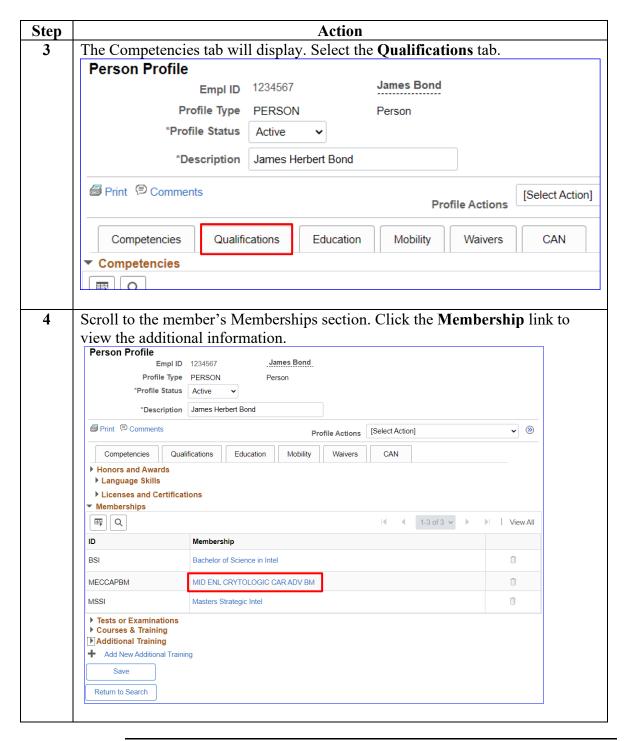
The user must have the CG_MEMBERSHIP_V role to access this component.

Procedures See below.



Viewing a Membership, Continued

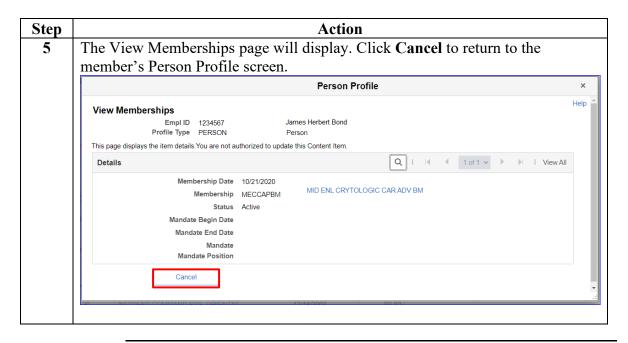
Procedures, continued



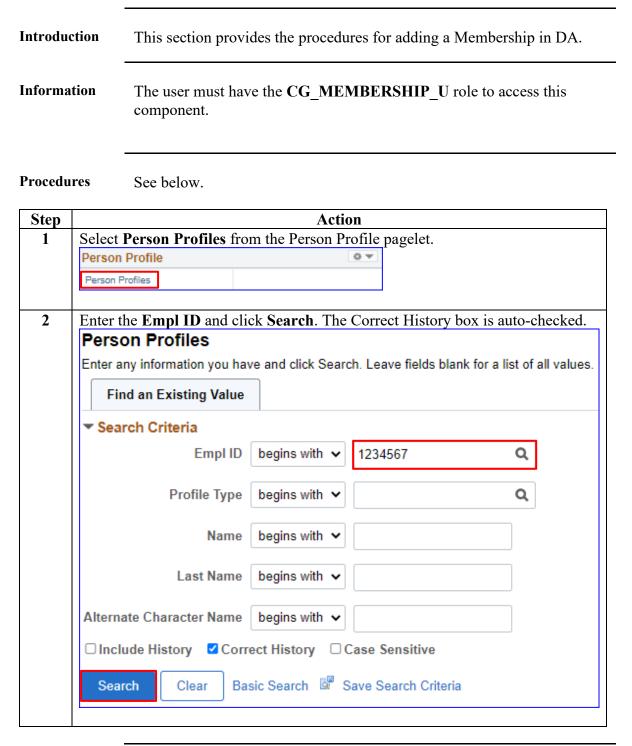
Viewing a Membership, Continued

Procedures,

continued

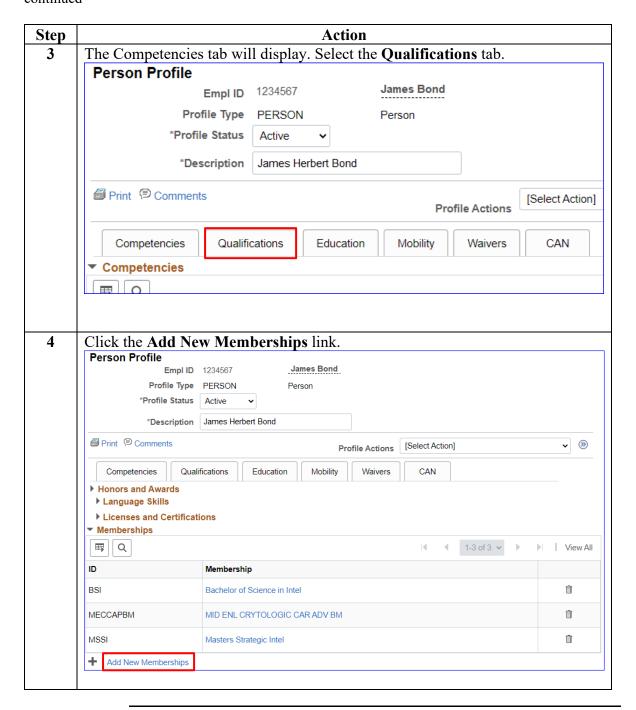


Adding a New Membership



Adding a New Membership, Continued

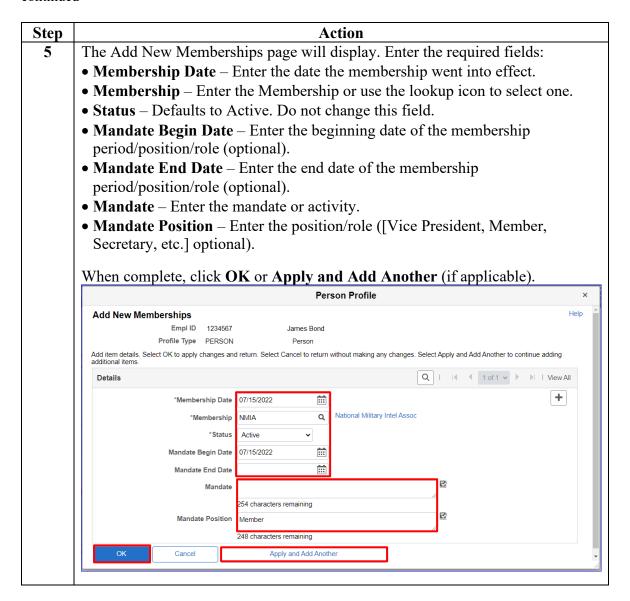
Procedures, continued



Adding a New Membership, Continued

Procedures,

continued



Adding a New Membership, Continued



Adding Additional Memberships (same type)

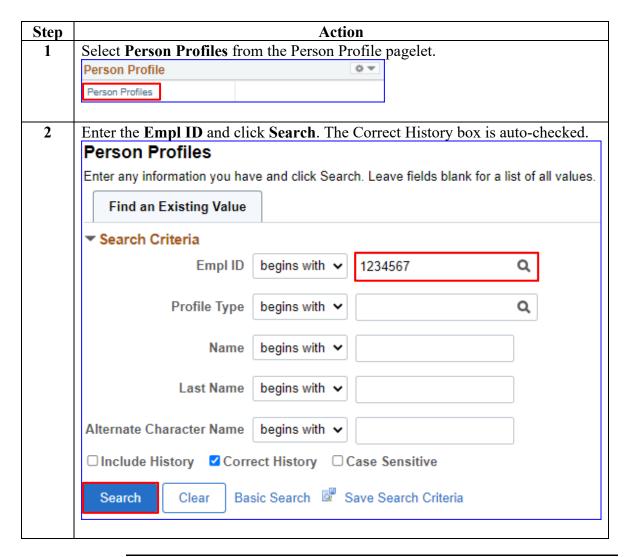
Introduction

This section provides the procedures for adding an Additional Membership of the same type in DA.

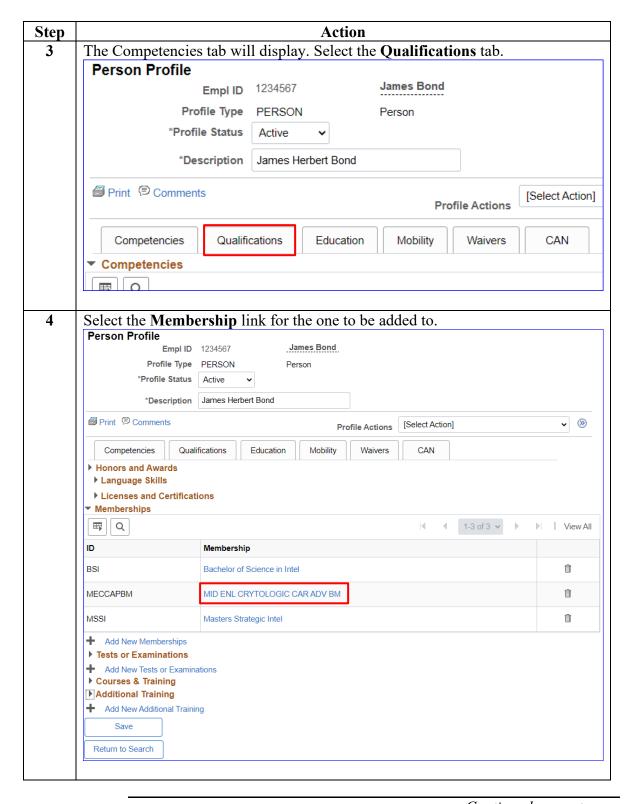
Information

- The user must have the **CG_MEMBERSHIP_U** role to access this component.
- The system does not allow the entry of duplicate items in a member's profile. If a membership is entered with a Membership Date that already exists in a member's profile, an error message will display. A different Membership Date must be entered to resolve the error.

Procedures See below.



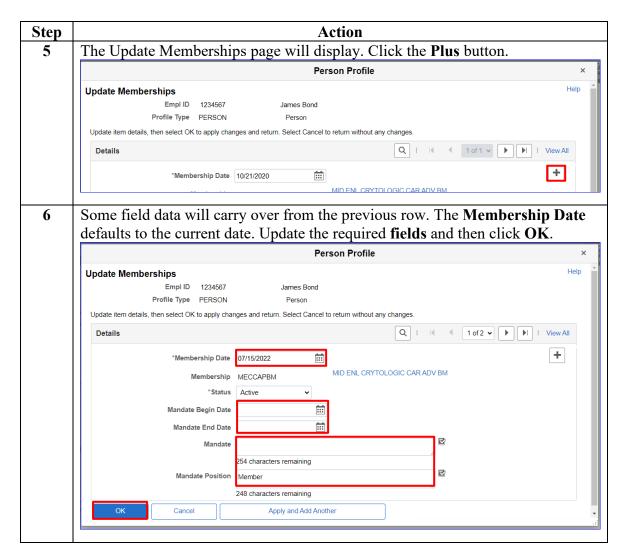
Adding Additional Memberships (same type), Continued



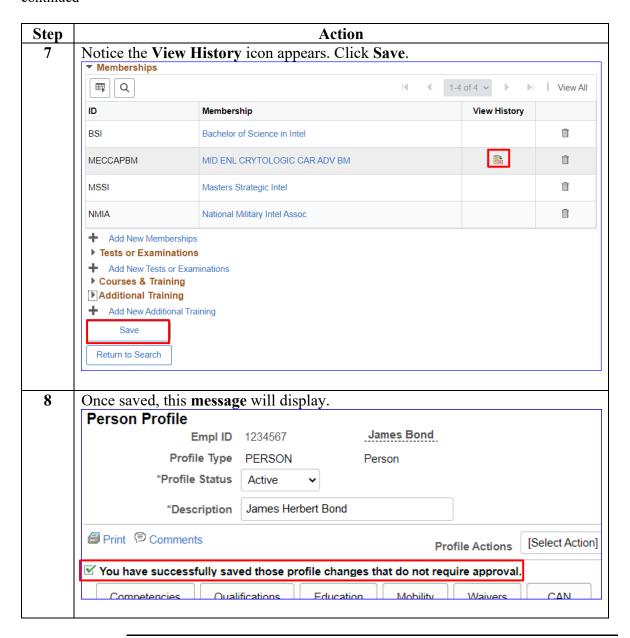
Adding Additional Memberships (same type), Continued

Procedures,

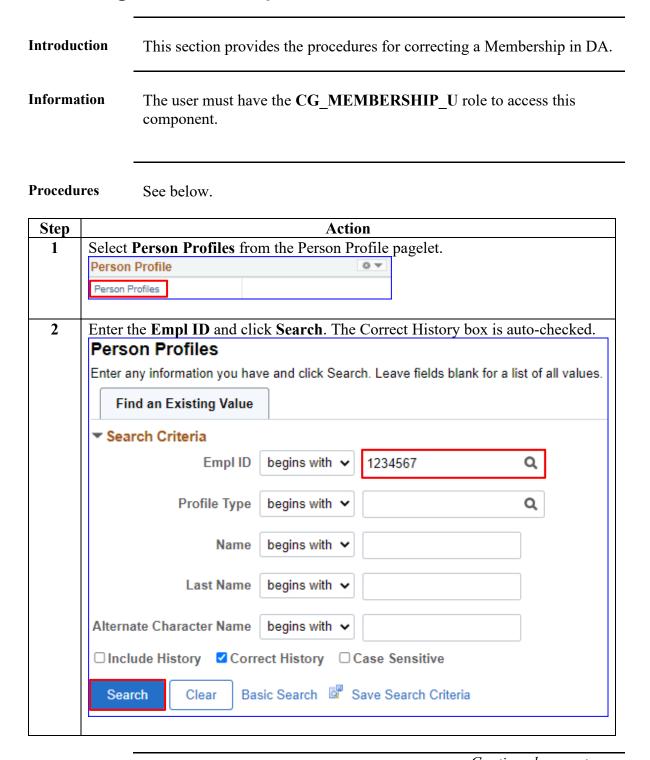
continued



Adding Additional Memberships (same type), Continued

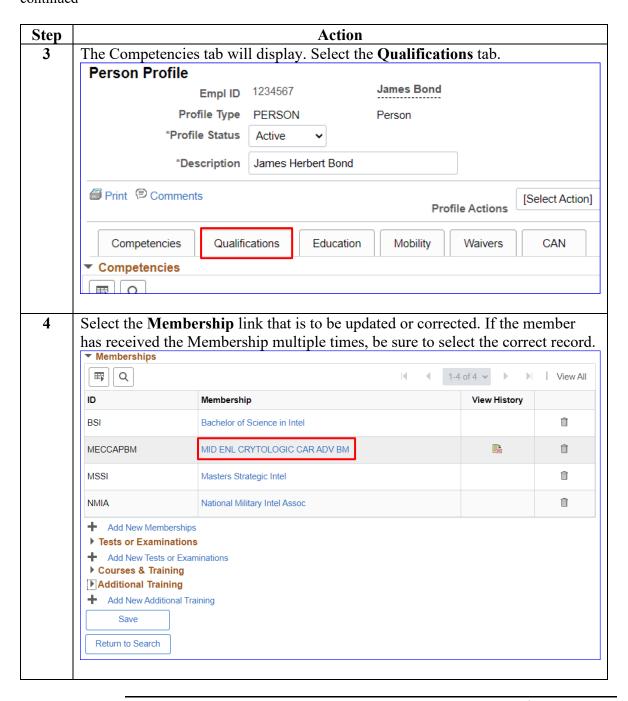


Correcting a Membership



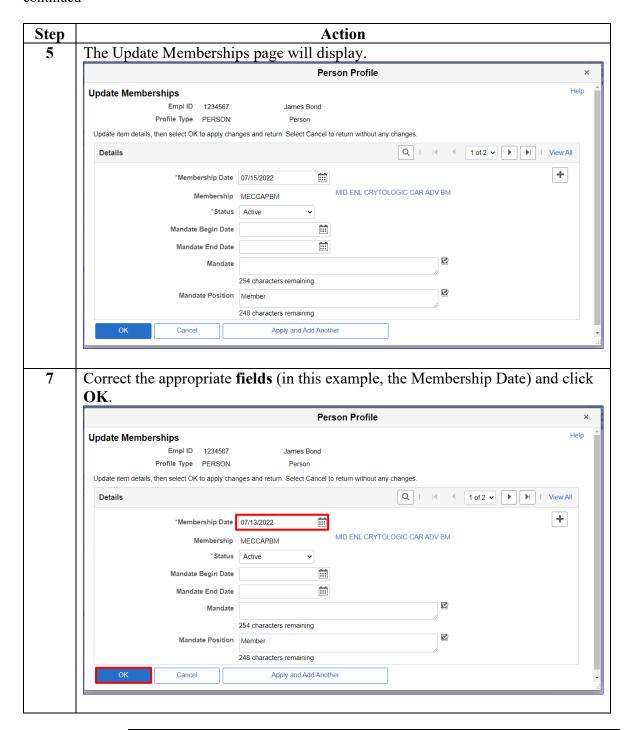
Correcting a Membership, Continued

Procedures, continued



Correcting a Membership, Continued

Procedures, continued



Correcting a Membership, Continued

Procedures,

continued



Deleting a Membership

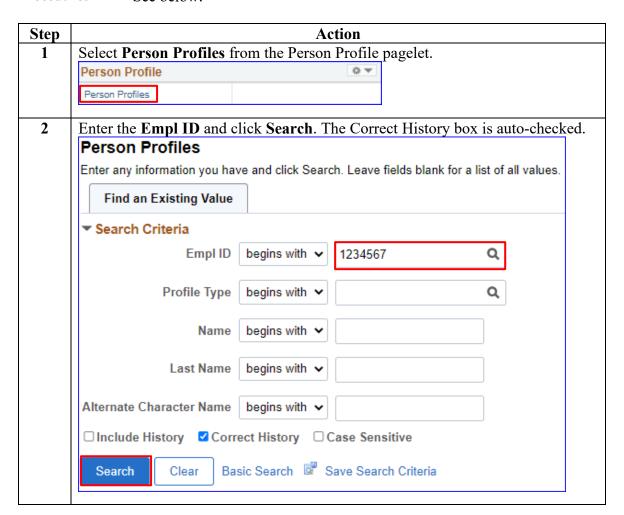
Introduction

This section provides the procedures for deleting a single Membership in DA.

Information

- The user must have the **CG_MEMBERSHIP_U** role to access this component.
- As with any delete function, use extreme caution when deleting transactions. It is possible to delete the wrong row or rows, especially if there are multiple instances of the same Membership. If a row is erroneously deleted, it will have to be recreated.
- **NOTE:** If this is a Membership that was just entered, the minus button used to delete some rows will not appear until the user leaves the page and returns. The easiest resolution is to click **Return to Search** and then re-enter the member's profile.

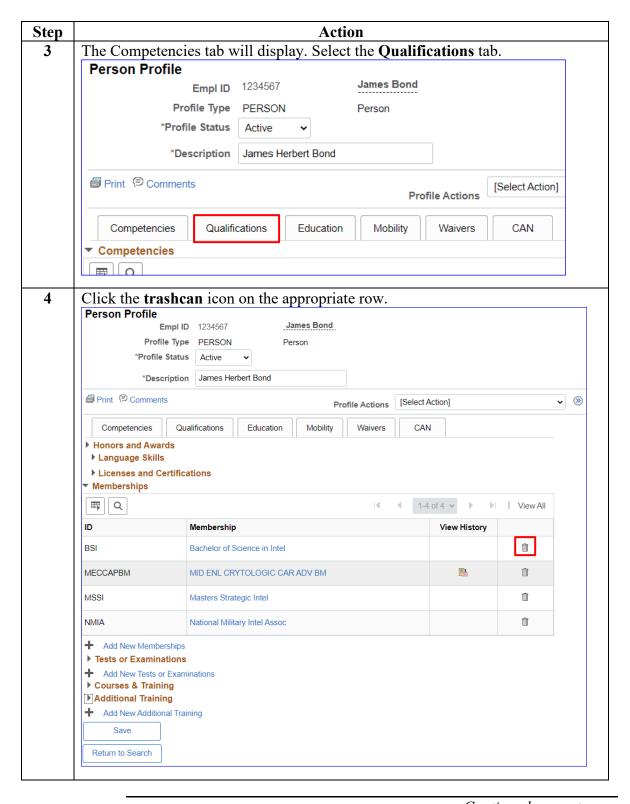
Procedures See below.



Deleting a Membership, Continued

Procedures,

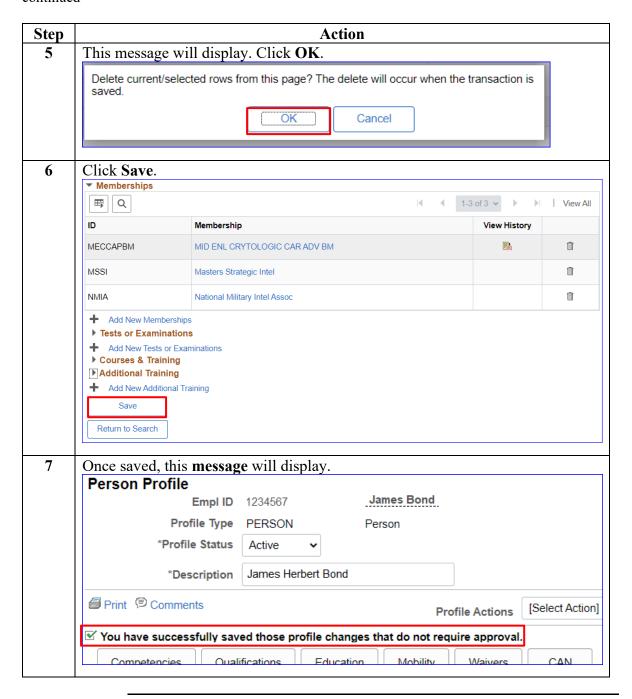
continued



Deleting a Membership, Continued

Procedures,

continued

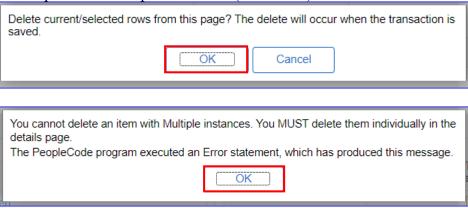


Introduction

This section provides the procedures for deleting one Membership when multiple instances exist in DA.

Information

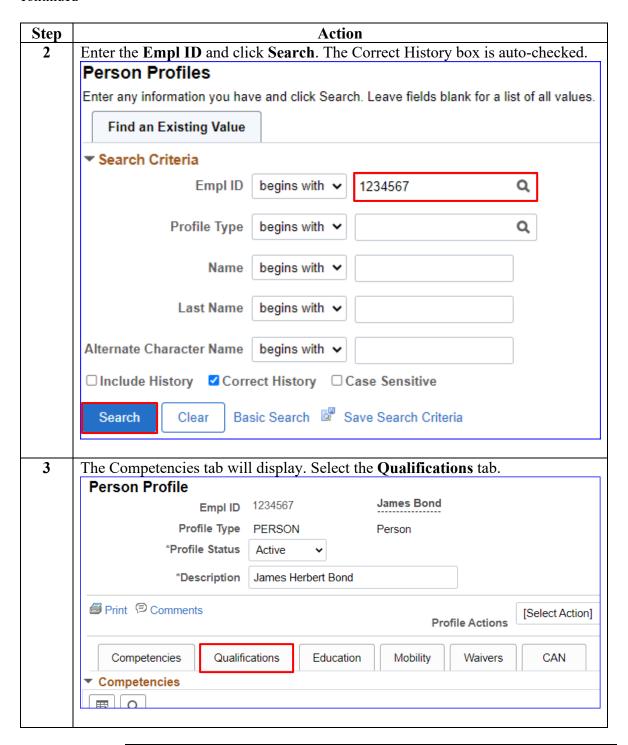
- The user must have the **CG_MEMBERSHIP_U** role to access this component.
- As with any delete function, use extreme caution when deleting transactions. It is possible to delete the wrong row or rows, especially if there are multiple instances of the same Membership. If a row is erroneously deleted, it will have to be recreated.
- **NOTE:** To prevent unintentional deletions of Memberships, the trashcan functionality for multiple Memberships of one type has been disabled. The following messages will display if you attempt to delete multiple Memberships at one time (Click **OK**.):

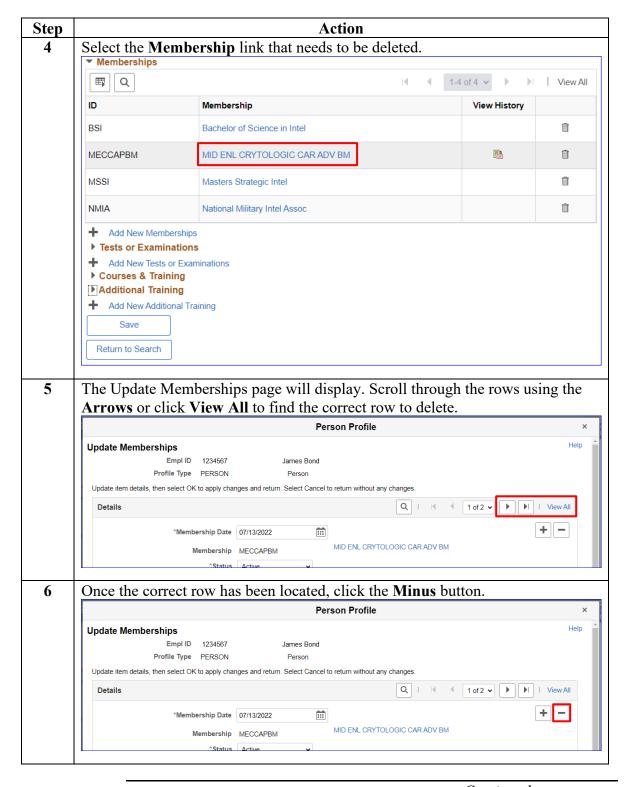


Procedures See below.

Step		Action		
1	Select Person Profiles from the Person Profile pagelet.			
	Person Profile	0 V		
	Person Profiles			

Procedures, continued





Procedures, continued

